



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Wednesday, June 24, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,208.6	22,256.5	(47.9)	(0.22)	(415.7)	(1.8)
S&P SL20 Index	6,181.7	6,193.7	(12.0)	(0.2)	24.3	0.4
RSI	51.7	52.9				
Value of Turnover (LKR Mn)	1,195.1	1,563.2	(368.0)	(23.5)		
TRI on All Share (ASTRI)	34,708.8	34,783.7				
Foreign Purchases (LKR Mn)	29.1	1.5				
Foreign Sales (LKR Mn)	159.7	226.6				
Foreign Net Flow (LKR Mn)	(130.6)	(225.1)				
Volume of Turnover (No. in Mn)	48.4	65.1				
Market Capitalization (LKR Bn)	8,056.9	8,074.5				

Market Valuation	
PER (x)	11.7
PBV (x)	1.4
DY (%)	2.9

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
24-Jun-2026	22,256.49	22,293.73	37.24	22,208.58	-47.91	22,208.58	-47.91	-0.22%



Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
SLND	3,527.50	493.50	16.27%	-8.28	1,753.85	15.00	-425.92	2.01	0.43%
BOGA	155.00	17.50	12.73%	2.95	15.12	8.00	52.54	10.25	5.16%
TESS(X)	1.50	0.10	7.14%	0.05	0.45	-	30.00	3.33	-
MASK	71.60	3.80	5.60%	12.20	55.01	4.00	5.87	1.30	5.59%
REEF	4.30	0.20	4.88%	-0.16	4.28	-	-26.88	1.00	-

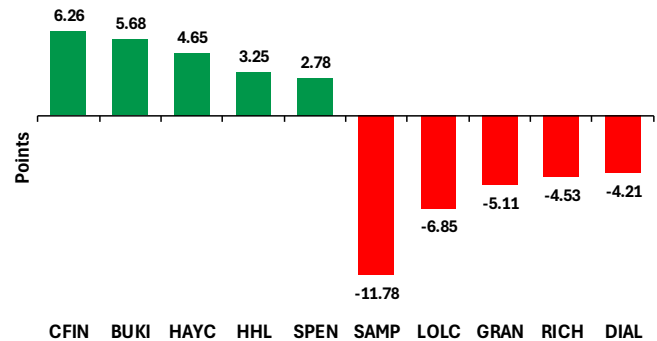
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
MHDL	8.80	(0.60)	-6.38%	-0.19	4.98	-	-46.56	1.77	-
AFS	29.20	(1.90)	-6.11%	1.36	6.04	-	21.47	4.83	-
BERU	3.10	(0.20)	-6.06%	0.00	0.64	0.10	-1,823.53	4.84	3.23%
TESS	1.80	(0.10)	-5.26%	0.05	0.45	-	36.00	4.00	-
LGIL	7.70	(0.40)	-4.94%	0.19	6.00	-	40.53	1.28	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
SPEN.N0000C	150,000	158.00	23,700,000
CIND.N0000C	104,197	225.00	23,444,325

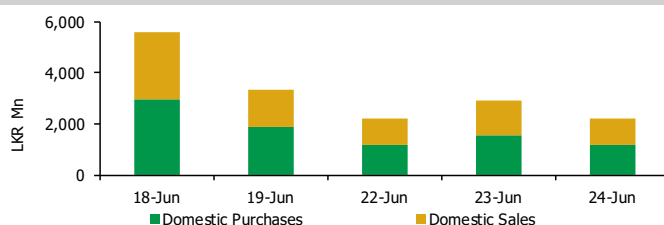
Contributors to ASPI

Positive Contributors (No.)	69	Negative Contributors (No.)	135
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

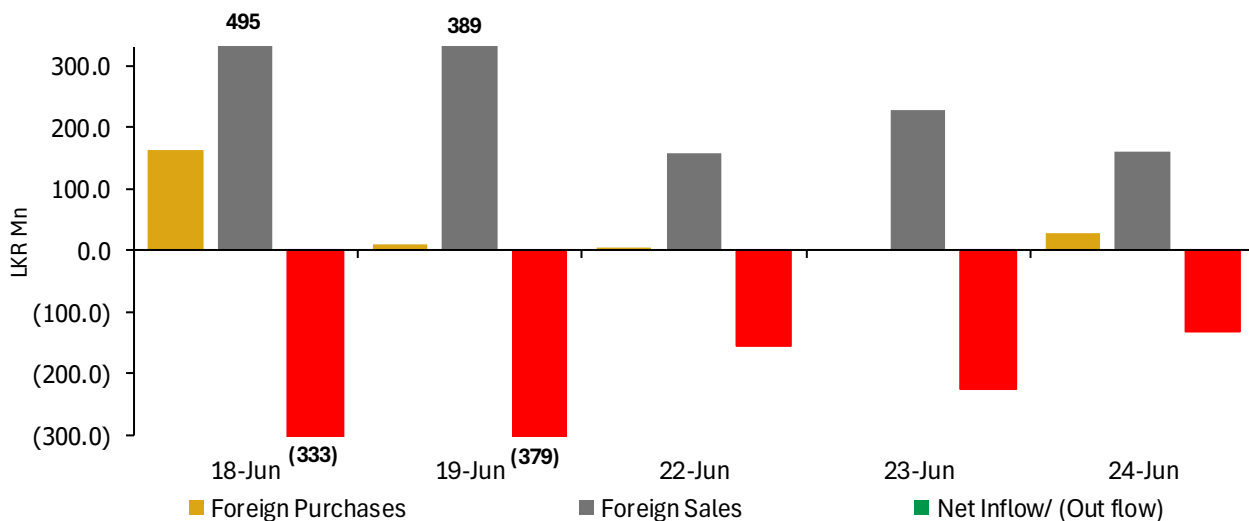
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sales		LKR Mn
CIC		513.71	DIAL		(29.55)
PKME		50.40	SIRA		(25.48)
EBCR		2.25	PLR		(23.92)
SINS		0.49	CINS(X)		(22.06)
ASIY		0.43	HBS		(11.94)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	22,520	56,121	(33,601)

*From January 02 to June 24, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	192,647,340.35	16.12%
Telecommunication Services	189,731,470.60	15.88%
Materials	189,593,328.95	15.86%
Diversified Financials	140,543,602.85	11.76%
Food Beverage & Tobacco	116,826,825.15	9.78%
Banks	95,530,629.70	7.99%
Real Estate Management & Development	56,508,249.95	4.73%
Utilities	41,253,771.00	3.45%
Insurance	40,615,698.25	3.40%
Health Care Equipment & Services	30,376,564.45	2.54%
Consumer Durables & Apparel	29,342,036.35	2.46%
Retailing	27,492,941.50	2.30%
Consumer Services	21,084,641.00	1.76%
Energy	9,548,675.20	0.80%
Transportation	5,991,262.50	0.50%
Commercial & Professional Services	4,963,417.35	0.42%
Food & Staples Retailing	4,963,417.35	0.12%
Software & Services	1,452,335.65	0.11%
Automobiles & Components	1,341,858.90	0.02%
Household & Personal Products	241,876.10	0.00%

Total Turnover (LKR)	1,195,135,634
YTD Avg. Turnover (LKR)	4,529,916,811
Monthly Avg. Turnover (LKR)	2,275,743,380

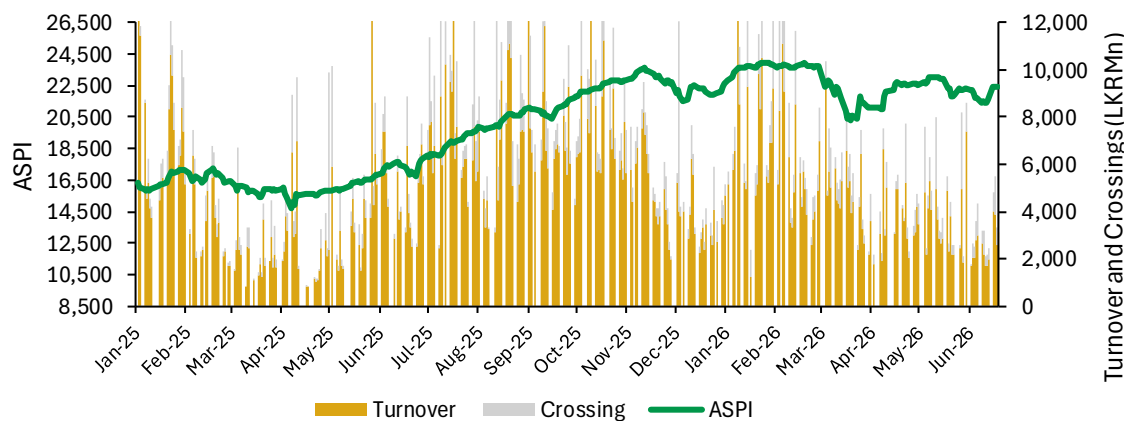
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	40,966	11,160	27%

*Upto June 24, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

18-Jun				19-Jun				22-Jun				23-Jun				24-Jun			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SEMB	1.00	0.00%	23,455,161	SEMB	1.00	0.00%	15,773,197	SEMB	1.00	0.00%	1,262,975	SEMB	1.00	0.00%	11,117,029	SEMB	1.00	0.00%	16,000,000
MFPE	18.00	2.27%	8,662,787	MFPE	17.80	-1.11%	222,019	MFPE	17.80	0.00%	79,197	MFPE	17.50	-1.69%	64,500	MFPE	17.40	-0.57%	179,695
HNBFB	9.40	0.00%	5,970,796	HNBFB	9.30	-1.06%	883,903	HNBFB	9.20	-1.08%	1,577,359	HNBFB	9.00	-2.17%	2,110,958	HNBFB	9.00	0.00%	931,376
DIAL	45.70	1.56%	5,540,685	DIAL	45.90	0.44%	3,302,430	DIAL	45.90	0.00%	170,244	DIAL	45.90	0.00%	358,177	DIAL	45.60	-0.65%	4,107,026
CBNK	8.00	-4.76%	2,742,080	CBNK	8.00	0.00%	1,476,587	CBNK	8.00	0.00%	615,182	CBNK	8.20	2.50%	153,425	CBNK	8.20	0.00%	93,909
				SEMB	1.00	0.00%	15,773,197	SEMB	1.00	0.00%	1,262,975	SEMB	1.00	0.00%	11,117,029	SEMB	1.00	0.00%	16,000,000
				HHL	32.50	0.00%	8,650,902	HHL	32.40	-0.31%	259,560	HHL	32.50	0.31%	6,576,855	HHL	32.80	0.92%	284,791
				ASPH	0.60	0.00%	3,872,534	ASPH	0.60	0.00%	4,677,184	ASPH	0.60	0.00%	5,543,697	ASPH	0.60	0.00%	2,064,909
				DIAL	45.90	0.44%	3,302,430	DIAL	45.90	0.00%	170,244	DIAL	45.90	0.00%	358,177	DIAL	45.60	-0.65%	4,107,026
				JKH	20.40	0.00%	3,053,730	JKH	20.20	-0.98%	1,204,598	JKH	20.20	0.00%	2,952,961	JKH	20.20	0.00%	718,232
				HHL	32.40	-0.31%	6,492,747	HHL	32.50	0.31%	6,576,855	HHL	32.50	0.31%	6,576,855	HHL	32.80	0.92%	284,791
				ASPH	0.60	0.00%	4,677,184	ASPH	0.60	0.00%	5,543,697	ASPH	0.60	0.00%	5,543,697	ASPH	0.60	0.00%	2,064,909
				SEMB(X)	0.30	-25.00%	3,420,474	SEMB(X)	0.30	0.00%	1,837,977	SEMB(X)	0.30	0.00%	1,837,977	SEMB(X)	0.30	0.00%	6,439,540
				SEYB	9.20	-1.08%	2,897,359	SEYB	102.50	-0.24%	8,745	SEYB	102.50	-0.24%	8,745	SEYB	103.00	0.49%	7,636
				HNBFB	9.20	-1.08%	1,577,359	HNBFB	9.00	-2.17%	2,110,958	HNBFB	9.00	-2.17%	2,110,958	HNBFB	9.00	0.00%	931,376
								SEMB	1.00	0.00%	11,117,029	SEMB	1.00	0.00%	11,117,029	SEMB	1.00	0.00%	16,000,000
								HHL	32.50	0.31%	6,576,855	HHL	32.50	0.31%	6,576,855	HHL	32.80	0.92%	284,791
								ASPH	0.60	0.00%	5,543,697	ASPH	0.60	0.00%	5,543,697	ASPH	0.60	0.00%	2,064,909
								PAP	16.00	-2.44%	5,472,130	PAP	16.00	-2.44%	5,472,130	PAP	16.30	1.88%	1,047,093
								JKH	20.20	0.00%	2,952,961	JKH	20.20	0.00%	2,952,961	JKH	20.20	0.00%	718,232
												SEMB	1.00	0.00%	16,000,000	SEMB	1.00	0.00%	16,000,000
												DIAL	45.60	-0.65%	4,107,026	DIAL	45.60	-0.65%	4,107,026
												ASPH	0.60	0.00%	2,064,909	ASPH	0.60	0.00%	2,064,909
												LDEV	18.40	-1.08%	1,798,774	LDEV	18.40	-1.08%	1,798,774
												NHL	15.20	3.40%	1,532,296	NHL	15.20	3.40%	1,532,296

Source : CSE